

P PRITI INTERNATIONAL LIMITED

PRITI

PLOT NO. F-43, BASNI IST PHASE, JODHPUR, RAJASTHAN- 342005 INDIA

CIN: U36994RJ2017PLCO58454

PHONE: +91 291 2435699

E-MAIL: g.d.lohiya@gmail.com

WEBSITE: www.pritiinternationalltd.com

January 10th, 2019

The Manager

National Stock Exchange of India Limited

Exchange Plaza, Plot no. C/1, G Block,

Bandra Kundra Complex

Bandra (E), Mumbai, Maharashtra - 400 051

Script Code: PRITI

Dear Sirs, Madam,

Sub.: Reconciliation of Share Capital Audit Report for Quarter ended December 2018

Please find enclosed the Reconciliation of Share Capital Audit Report for Equity Shares (fully paid), for the quarter ended December 31st, 2018. The report has been signed by Mr. Manish Sukhani, Practicing Chartered Accountants.

This report is submitted in compliance with Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996, and Circular No. D&CC/FITTC/Circular-16/2002 dated December 31, 2002 (amended).

Thanking you,

Yours Faithfully

For PRITI INTERNATIONAL LIMITED

Monika

MONIKA GANDHI

Company Secretary & Compliance Officer



**M/S MANISH SUKHANI & CO LLP**

(Chartered Accountants)

LLP Registration No. AAM-6252

(Formerly M/s Manish Sukhani & Co. (a Partnership firm) under Reg. No.

17/18/110/2006 Converted into LLP w.e.f. May 15, 2018)

E-75, Shastri Nagar, Opposite Ashapurna Mall

Jodhpur-342003 Rajasthan

Phone : 0291-2610508, E-Mail : 5vefine@gmail.com

To

Priti International Limited

Plot No. F - 43,

Basni Ist Phase,

Jodhpur, 342005

Rajasthan, India

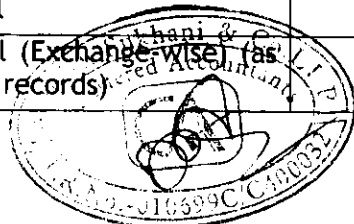
CIN: U36994RJ2017PLC058454

Dear Sirs / Madam,

We have examined the relevant books, registers, forms, documents and papers produced before us by Priti International Limited ('the Company') and its Registrars and Transfer Agents, BIGSHARE SERVICES PRIVATE LIMITED, in respect of Reconciliation of Share Capital Audit as per regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 and SEBI Circular No D&CC/F1TTC/Cir-16/2002 dated December 31, 2002 as amended. To the best of our knowledge and according to the information and explanations given to us and as shown by the records examined by us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

| | | | |
|-----|--|--|----------------------------------|
| 1. | For Quarter Ended | December, 2018 | |
| 2. | ISIN | INE974Z01015 | |
| 3. | Face Value | Rs. 10 Each | |
| 4. | Name of Company | Priti International Limited | |
| 5. | Registered Office Address | Plot No. F-43 Basni Ist Phase, Jodhpur, Rajasthan, 342 001 | |
| 6. | Correspondence Address | Plot No. F-43 Basni Ist Phase, Jodhpur, Rajasthan, 342 001 | |
| 7. | Telephone & Fax No. | 0291-2435699 | |
| 8. | Email Address | g.d.lohiya@gmail.com | |
| 9. | Names of the Stock Exchanges where the company's securities are listed | National Stock Exchange of India Limited (NSE) | |
| | | Number of shares | % of Total Issued Capital |
| 10. | Issued Capital | 2594332 | 100% |
| 11. | Listed Capital (Exchange-wise) (as per Company records) | | |



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| | | | |
|-----|--|-------------------------|----------------------------------|
| | National Stock Exchange of India Limited (NSE) | 2594332 | 100% |
| | | Number of shares | % of Total Issued Capital |
| 12. | Held in dematerialised form in CDSL | 2589532 | 99.81% |
| 13. | Held in dematerialised form in NSDL | 4800 | 0.19% |
| 14. | Physical | 0 | 0% |
| 15. | Total No. of shares (12+13+14) | 2594332 | 100% |
| 16. | Reasons for difference if any, between (10 & 11) , (10 & 15) , (11 & 15) | NA | |

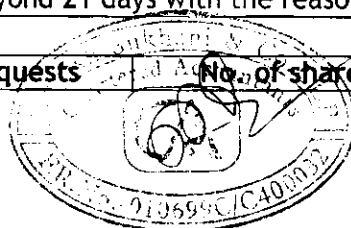
| | |
|-----|--|
| 17. | Certifying the details of changes in share capital during the quarter under consideration as per Table below : |
|-----|--|

| Particulars*** | No. of Shares | Applied / not applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In Prin. Appr. Pending for SE (Specify Names) |
|----------------|---------------|-----------------------------------|---|---------------------------|---------------------------|---|
| Not Applicable | - | - | - | - | - | - |

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

| | | |
|-----|--|----------------|
| 18. | Register of Members is updated (Yes/No) | Yes |
| | If not, updated upto which date | NA |
| 19. | Reference of previous quarter with regards to excess dematerialised shares, if any. | Nil |
| 20. | Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? | Not Applicable |
| 21. | Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay : | |

| Total No. of demat | No. of requests | No. of shares | Reasons for Delay |
|--------------------|-----------------|---------------|-------------------|
|--------------------|-----------------|---------------|-------------------|



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| requests | | | |
|-------------------------------|-----|-----|----|
| Confirmed after 21 Days | Nil | Nil | NA |
| Pending for more than 21 days | Nil | Nil | NA |

| | | |
|-----|--|---|
| 22. | Name, Telephone & Fax No. of the Compliance Officer of the Co. | Ms. Monika Gandhi Tel. No.: +91 9929982078 Fax No.: NA |
| 23. | Name, Address, Tel. & Fax No., Regn. no. of the certifying CA/CS | CA. MANISH SUKHANI M. NO. 400709 MANISH SUKHANI & CO LLP LLP Registration No. AAM-6252 FRN: 010699C/C400032 E-75, Shastri Nagar, Opposite Ashapurna Mall Jodhpur-342003 Rajasthan Phone : 0291-2610508, +91 7014501337 |
| 24. | Appointment of common agency for share registry work if yes (name & address) | BIGSHARE SERVICES PRIVATE LIMITED 1st floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri (East), Mumbai 400059, Maharashtra, India |
| 25. | Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) | NA. |

for **M/S MANISH SUKHANI & CO LLP**

(Formerly, M/s Manish Sukhani & Co.)

Chartered Accountants

CA MANISH SUKHANI**M. No. 400709****FRN. 010699C/C400032****Place : Jodhpur****Date : 10-01-2019**