



Priti International Limited

CIN : L36994RJ2017PLC058454

+291 2435699

g.d.lohiya@gmail.com

https://pritihome.com

Plot No. F-43, Basni, 1st Phase, Jodhpur,
Rajasthan - 342005 INDIA



April 16, 2024

To,
The National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra Kurla Complex
Bandra (E), Mumbai, Maharashtra – 400 051

Script Code: PRITI

Dear Sir(s)/Madam(s),

Sub.: Reconciliation of Share Capital Audit Report for Quarter ended March 31, 2024

Please find enclosed the Reconciliation of Share Capital Audit Report for Equity Shares (fully paid), for the Quarter ended March 31, 2024. The report has been signed by CA. Lucky Nanwani, Practicing Chartered Accountant.

This report is submitted in compliance with Regulation 76(1) of the SEBI (Depositories and Participants) Regulations, 2018, and Circular No. D&CC/FITTC/Circular-16/2002 dated December 31, 2002 (as amended).

Thanking you,

For PRITI INTERNATIONAL LIMITED

RASHI SHRIMAL
Company Secretary & Compliance Officer
M. No. A60070



S B L and Co LLP

CHARTERED ACCOUNTANTS

(A Limited Liability Partnership Registered
under the Limited Liability Partnership Act, 2008)



To
Priti International Limited
Plot No. F - 43,
Basni Ist Phase,
Jodhpur, 342005
Rajasthan, India
CIN: L36994RJ2017PLC058454

Dear Sir(s) / Madam(s),

We have examined the relevant books, registers, forms, documents, and papers produced before us by PRITI INTERNATIONAL LIMITED ("the Company") and its Registrars and Transfer Agents, BIGSHARE SERVICES PRIVATE LIMITED, in respect of Reconciliation of Share Capital Audit as per Regulation 76(1) of the SEBI (Depositories and Participants) Regulations, 2018, and Circular No. D&CC/FITTC/Circular-16/2002 dated December 31, 2002 (as amended).

To the best of our knowledge and according to the information and explanations given to us and as shown by the records examined by us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	March 31, 2024
2.	ISIN	INE974Z01015
3.	Face Value	Rs. 10 Each
4.	Name of Company	PRITI INTERNATIONAL LIMITED
5.	Registered Office Address	Plot No. F-43 Basni Ist Phase, Jodhpur, Rajasthan, 342001
6.	Correspondence Address	Plot No. F-43 Basni Ist Phase, Jodhpur, Rajasthan, 342001
7.	Telephone & Fax No.	0291-2435699
8.	Email Address	g.d.lohiya@gmail.com
9.	Names of the Stock Exchanges where the company's securities are listed	National Stock Exchange of India Limited (NSE)

 **Registered Office:**
E-75, Kalpataru Shopping Center
Miraj Bioscope Cinema Road
Shastri Nagar, Jodhpur
(Rajasthan) 342003

63788-88283
70145-01337
 0291-2610508
 office@casbl.co.in
tax@casbl.co.in

LLPIN : AAM-6252
FRN : 010699 C / C400032
GSTIN : 08AANFM2176J1ZV
UDYAM : RJ-22-0014502

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		Number of shares	% of Total Issued Capital
10.	Issued Capital	1,33,53,328	100%
11.	Listed Capital (Exchange-wise) (as per Company records) National Stock Exchange of India Limited (NSE)	1,33,53,328	100.0%
		Number of shares	% of Total Issued Capital
12.	Held in de-materialised form in CDSL	1,15,94,012	86.82%
13.	Held in de-materialised form in NSDL	17,59,311	13.18%
14.	Physical	5	0.00%
15.	Total No. of shares (12+13+14)	1,33,53,328	100.00%
16.	Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)	Not Applicable	

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17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
Particulars***	No. of Shares	Applied / not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In Prin. Appr. Pending for SE (Specify Names)
@Conversion of Convertible Warrants into Equity Shares	15,08,500	Applied for Listing	Yes (National Stock Exchange of India Limited)	Yes	Yes	No
Conversion of Convertible Warrants into Equity Shares	2,26,000	Applied for Listing	Yes (National Stock Exchange of India Limited)	Yes	Yes	No

@ For the Quarter Ended on December 31, 2023

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18.	Register of Members is updated (Yes/No)	Yes
	If not, updated upto which date	NA
19.	Reference of previous quarter with regards to excess dematerialised shares, if any.	1. Addition of 15,08,500 Listed Equity Shares of the Company, arising out of conversion of Convertible Warrants into Equity Shares of the Company. Trading Approval received from Recognised Stock Exchange on February 16, 2024.

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		2. Addition of 2,26,000 Listed Equity Shares of the Company, arising out of conversion of Convertible Warrants into Equity Shares of the Company. Trading Approval received from Recognised Stock Exchange on March 15, 2024.
20.	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	Not Applicable
21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:	

Total No. of De-mat requests	No. of requests	No. of shares	Reasons for Delay
Confirmed after 21 Days	Nil	Nil	NA
Pending for more than 21 days	Nil	Nil	NA

22.	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Ms. Rashi Shrimal Tel. No.: +91 6375028223 Fax No.: NA
23.	Name, Address, Tel. & Fax No., Regn. no. of the certifying CA/CS	CA. LUCKY NANWANI M. NO. 429997 S B L AND CO LLP LLP Registration No. AAM-6252 FRN: 010699C/C400032 E-75, Shastri Nagar, Opposite Ashapura Mall, Jodhpur-342003 Rajasthan. Phone: +91-7014501337

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24.	Appointment of common agency for share registry work if yes (name & address)	BIGSHARE SERVICES PRIVATE LIMITED S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai – 400093, Maharashtra, India
25.	Any other detail that the auditor may like to provide. (e. g. BIFR company, delisting from SE, company changed its name etc.)	NA

Place: Jodhpur
Date: 16-04-2024

For **S B L AND CO LLP**
Chartered Accountants
FRN. 010699C/C400032

CA. LUCKY NANWANI
M. No. 429997

UDIN: 24429997BKCSWV3659



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UDYAM : RJ-22-0014502

Ref No. BSS/Reg 76/2024

Date: 11/04/2024

PRITI INTERNATIONAL LIMITED
PLOT NO F-43,
BASNI 1ST PHASE,
JODHPUR,
RAJASTHAN – 342001

Dear Sir/Madam,

This is to certify that, the shareholding as on 31/03/2024 are as under in NSDL, CDSL and Physical mode.

Category	Shareholding as on 31.12.2023	Shareholding as on 31.03.2024
Shares in Demat mode with NSDL	1621829	1759311
Shares in Demat mode with CDSL	9996994	11594012
Shares in Physical mode	5	5
Total	11618828	13353328

Also, we hereby confirm the following:

- 1] The Register of Members is updated.
- 2] The company had converted **1734500** shares warrants into equity shares of its allottees in this quarter due to which there is difference in capital

This is for your information.

Thanking You,
Yours faithfully,
For Bigshare Services Pvt. Ltd.,



Prasad Madiwale
Authorised Signatory

CIN : U99999MH1994PTC076534