



Priti International Limited

CIN : L36994RJ2017PLC058454

+291 2435699

g.d.lohiya@gmail.com

https://pritihome.com

Plot No. F-43, Basni, 1st Phase, Jodhpur,
Rajasthan - 342005 INDIA



Date: February 01, 2024

To,
The Manager
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai, Maharashtra- 400051

Script Code: PRITI

Ref: In-Principal Approval received for Allotment of 29,76,000 warrants on 21st July, 2022 to promoter and others

Sub: Intimation of Allotment of 2,26,000 equity shares of Rs. 10/- each upon conversion of the Convertible Warrants allotted on preferential basis under Regulation 30 of SEBI (LODR) Regulations, 2015

Dear Sir/Madam,

With reference to above and in furtherance to our intimation for allotment of Equity Shares dated January 29, 2024, this is to inform you that Convertible Warrant holders (i.e. Promoter, Promoter Group and Other) have exercised their rights for conversion of the warrants into equity shares. Consequently, the Board of Directors of the Company at their meeting held today i.e. on February 01, 2024 has allotted **2,26,000** Equity Shares of face value of Rs. 10/- each pursuant to exercise of 2,26,000 convertible warrants which were issued at a premium of Rs. 88 per warrant having Face value of Rs. 10.

These equity shares allotted on conversion of the warrants shall rank pari-passu, in all respects with the existing equity shares.

Post the conversion of warrants into equity shares, the paid-up equity share capital of the Company has increased from INR 13,12,73,280/- (Rupees Thirteen Crore Twelve Lacs Seventy Three Thousand Two Hundred and Eighty only) to INR 13,35,33,280/- (Rupees Thirteen Crore Thirty Five Lacs Thirty Three Thousand Two Hundred and Eighty only).





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The details required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR”) read with SEBI circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 with respect to the preferential allotment is enclosed as **Annexure-A**.

You are requested to kindly take note of the same.

The Board Meeting commenced at 11:00 AM and concluded at 12:30 PM

Thanking you,
Yours Faithfully,

For **PRITI INTERNATIONAL LIMITED**

RASHI SHRIMAL
Company Secretary & Compliance Officer
M: A60070





Annexure A Issuance of Securities

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares allotted upon conversion of convertible warrants
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/ GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Total number of convertible warrants converted into Equity Shares – 2,26,000 Equity Shares of Rs. 10/- each.
4.	In case of preferential issue:	
	Post allotment Securities in case of convertible warrants - intimation on conversion of securities or on lapse of the tenure of the instrument	<p>Name of Investors Refer Annexure B</p> <p>Outcome of the subscription: Post the conversion of warrants into equity shares, the paid-up equity share capital of the Company has increased from INR 13,12,73,280/- (Rupees Thirteen Crore Twelve Lacs Seventy Three Thousand Two Hundred and Eighty only) to INR 13,35,33,280/- (Rupees Thirteen Crore Thirty Five Lacs Thirty Three Thousand Two Hundred and Eighty only).</p> <p>Issue price / allotted price (in case of convertibles): Equity shares of face value of Rs. 10/- each are being converted from convertible warrants of Rs. 10/- each issued at a premium of Rs. 88 per warrant.</p> <p>Number of investors: 5</p>



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		<p>In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument:</p> <p>The Shares are being converted upon intimation on conversion of warrants.</p>
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Annexure B
List of Allotees

S. No.	Name of the Investors	No. of equity shares allotted
1	SHILPI PARWAL	1,00,000
2	VIMAL KISHORE PARWAL (HUF)	51,000
3	RAJAN KANTILAL SHAH	40,000
4	SHRENIK SANJAY KASWA	25,000
5	NITIN PARWAL	10,000
	TOTAL	2,26,000